

DEFICIENT FILINGS CHECK LIST

Date of Filing:

Date of 341 Meeting:

Case #:

In Re:

Trustee: Philip G. Jones

Due on Date of Filing

- _____ Certificate of Credit Counseling or Request for Extension or Waiver (See §§109(h) and 521(b)(1) and Rule 1007(b)(3))
- _____ Debt Repayment Plan (If prepared by CC)(See §521(b)(2))
- _____ Statement from Debtor's Attorney, BPP or Pro Se that §342 notice was given (See §521(a)(1)(B)(iii))
- _____ Mailing Matrix (See §521(a)(1)(A))
- _____ Domestic Support Obligation Matrix (See Standing Order #2)

Due 15 days from filing

- _____ Means Test including calculation of Current Monthly Income (See §707(b)(2) and Rule 1007(b)(4))
- _____ Statement of Financial Affairs and Schedules (See §521(a)(1)(B) and Rule 1007(b)(1)(A)(B)C and (D))
- _____ All Payment Advices for 60 days prior to filing or Declaration Regarding Payment Advices (See §521(a)(1)(B)(iv) and Rule 1007(b)(1)(E))
- _____ Record of interest in account or program specified in Sec. 521 of Code (See §521(c) and Rule 1007(b)(1)(F))

Due 7 days prior to 341 Meeting

- _____ Tax Return or Transcript for latest taxable period for which a return was filed or Statement that such documentation doesn't exist (See §521(e)(2)(A) and Rule 4002(b)(3))

At 341 Meeting

- _____ Picture Identification (See §521(h)(1) and (2) and Rule 4002(b)(1)(A))
- _____ Evidence of Social Security Number or Statement that such documentation does not exist (See §521(h)(1) and (2) and Rule 4002(b)(1)(B))
- _____ Most Recent Payment Advice (See Rule 4002(b)(2)(A))
- _____ Bank Statement(s) which includes the date of filing (See Rule 4002(b)(2)(B))
- _____ Domestic Support Obligation Checklist
- _____ Property Tax Notice
- _____ Proof of charitable contributions made within the last 60 days
- _____ Vehicle Information Sheet w/Bluebook Printout for each vehicle, Title or Current Information Sheet
- _____ Registration and Purchase Agreement for vehicle purchased in 4 months prior to filing.
- _____ Documentation to Support Expense Claims Regarding: (See Rule 4002(b)(2)(C))
 - _____ Home energy costs in excess of the IRS allowance
 - _____ Education expenses for dependent children less than 18
 - _____ Additional food and clothing expenses

Signature of Attorney